

Form PAS-5

(Section 42(7) and Rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014)

Record of a private placement offer to be kept by the company

Name of the Company: **SVC Resources Limited**

Reg. Office: **Unit No. 42, Citi Mall, Link Road Andheri (West), Mumbai – 400053**
Corp. Office: **C-1, Fortune Delight, Hoshangabad Road, Bhopal,
Madhya Pradesh – 462026**

CIN: **L10100MH1976PLC018861**

DETAILS OF PRIVATE PLACEMENT OFFER:

Date when approval of Shareholders of the company obtained through Postal Ballot for the current Private Placement Offer Letter: February 14, 2017

Amount of the offer: Issue of 20,667 Equity Shares of Rs. 1/- each at an Issue Price of Rs. 2/- each aggregating to Rs. 41,334/- to Mr. Akhilesh Malvi, Managing Director of the company

Date of circulation of private placement offer Letter: February 14, 2017

Following details (in tabulate statement) of the persons to whom private placement offer letter has been circulated:-

Name of Allottee	Father's Name	Address	Phone Number	Email Id
Mr. Akhilesh Malvi	Ramadhar Malvi	D/6, Vishnu Hitech City, Nonrural INR, Bawadiya Kala, Bhopal, 462039, Madhya Pradesh	09424422820	akhileshmalvi@gmail.com

For **SVC Resources Limited**



Akhilesh Malvi
Managing Director
DIN - 05306645